

Soltas Capital is a solution provider to small and medium sized business in Growth industries with an expertise and entrepreneurial approach. We have partnered with capital sources to provide custom capital solutions are designed to help businesses accelerate growth, pursue acquisitions and provide liquidity. Tap into the relationships, knowledge and expertise of our professionals.

TYPICAL BORROWER PROFILE

Growth Capital & Technology Finance

- Growth and later-stage companies
- Disruptive technologies, hardware, software, e-commerce, tech-enabled services
- Recurring and reoccurring revenue

Specialized Industries

- Companies with limited access to traditional lending sources
- Out-of-favor industries
- Works well with tight timelines and special circumstances
- Unique collateral like Art can be considered

Liquidity Solutions

- Financing of mergers, acquisitions, dividend recapitalizations, and refinancings
- Net Asset Value (NAV) and other holdings backed loans
- Funded and fundless sponsors and management teams

TYPICAL LOAN PARAMETERS

LOAN SIZE	\$5M - \$100M
TERM	1-5 years
INDUSTRIES	Agnostic
LOAN TYPES	<ul style="list-style-type: none">• Senior term loans• Senior last-out• Subordinated loans• Delayed draw term loans
SECURITY	<ul style="list-style-type: none">• 1st lien senior secured• 2nd lien senior secured• Recourse and non-recourse
COVENANTS	Tailored monthly and quarterly requirements for liquidity and reporting
SITUATIONS	Opportunistic
OWNERSHIP	Non-sponsored, Sponsored, or Public Companies



GET IN TOUCH WITH OUR TEAM

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Important Information & Disclosures on the next page

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